



TimberMart-South

Market News Quarterly

1st Quarter 2023 – Vol. 28 No. 1

Table of Contents

Executive Summary	5
Prices & Market Conditions	6
News of Note & Market Indicators	10
Openings & Closings	18
Summary Table, Pulp & Paper in the South; Softwood Sawmills; Hardwood Sawmills; OSB, Engineered Wood & Panels; Wood Fuel Pellets & Briquettes; Wood-based Liquid Fuels; US Pulp & Paper Mills outside the South, Pulp & Paper Mills outside the US	
Restructuring	25
Paper Excellence/Domtar & Resolute, International Paper & Ilim, Stora Enso, GreenFirst sawmills	
Timberland Transactions	28
Large Timberland Tracts for Sale	29
Timberland Managers & Funds	29
Southern Timberland Proffered 1st Quarter 2023	31
Top Timberland Owners/Managers 2022	32
Conservation Transactions	34
Carbon Markets & Forest Carbon	35
Government Policy & Regulations	38
WOTUS Rule, H-2B visas, NEPA Rule, Northern long-eared bat & ESA	
Trade Disputes & Legal Issues	41
Canadian softwood lumber tariffs, Pactiv Evergreen in Canton NC, Brazilian plywood certification, WestRock in Alabama, Trump-era WOTUS vs. Biden-era WOTUS	
International Forestry Issues	43
Fires in Chile, Wood Supply in BC, Sawmills in BC, Port Strike in Finland, Suzano vs. MST in Brazil	
Wood Promotions	46
Mass Timber in Atlanta, Mass Timber in Dallas, Check-offs	
Timber Security Update	47
Texas cases, North Carolina & Dillard Timber, Maine Lawmakers & Lacey Act	
USDA News Updates	49
Foreign Ownership of US Agricultural & Forest Land 2021, Southern Pulpwood Production 2020, Nantahala & Pisgah National Forest Plan, NAFO & USFS wildfire MOU	
Weather Etc.	52